From Music Information Retrieval to Music Emotion Recognition

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Music Information Retrieval

Music Emotion Recognition

□ References

- MIR: What and Why?
- Applications
- Short MIR Tale
- Representations
- Techniques

MUSIC INFORMATION RETRIEVAL

• **Music Information Retrieval**: interdisciplinary research field devoted to the study of information extraction mechanisms from musical pieces, retrieval methodologies, as well as all the processes involved in those tasks in different music representation media.

□ Why MIR?

 MIR emerges from the necessity to manage huge collections of digital music for "preservation, access, research and other uses" [Futrelle and Downie, 2003]

Music and Man

- Music expresses "that which cannot be put into words and that which cannot remain silent" (Victor Hugo)
- "We associate music with the most unique moments of our lives and music is part of our individual and social imaginary" [Paiva, 2006]
 - "By listening to music, emotions and memories, thoughts and reactions, are awakened" [Paiva, 2006]
- "Life has a soundtrack" [Gomes, 2005] ("Festivais de Verão", Jornal "Público")
- "The history of a people is found in its songs" (George Jellinek)

Music and World economy

- Music industry runs, only in the USA an amount of money in the order of several billion US dollars per year.
- Explosion of the Electronic Music Industry (EMD)
 - Widespread access to the Internet
 - Bandwidth increasing in domestic and mobile accesses
 - Compact audio formats with near CD quality (mp3, wma)
 - Portable music devices (iPod, mp3 readers)
 - Peer-to-peer networks (Napster, Kazaa, eMule)
 - Online music stores (iTunes, Calabash Music, Sapo Music) \rightarrow resolution is the song, not the CD
 - Music identification platforms (Shazam, 411-Song, Gracenote MusicID / TrackID)
 - Music recommendation systems (MusicSurfer)

Music and World economy (cont.)

- By 2005, Apple iTunes was selling ≈ 1.25 million songs each day [TechWhack, 2005]
 - Until January 2009, over 6 billion songs had been sold in total [TechCrunch, 2009]
- By 2007, music shows in Portugal sold 30 M€ in tickets [RTP, 2009]
- Number and dimension of digital music archives continuously growing
 - Database size (these days, over 2 million songs)
 - Genres covered
- Challenges to music providers and music librarians
 - Organization, maintenance, labeling, user interaction
 - Any large music database is only really useful if users can find what they are looking for in an efficient manner!

Database Organization and Music Retrieval

- Presently, databases are manually annotated → search and retrieval is mostly textual (artist, title, album, genre)
 - Service providers
 - Difficulties regarding manual song labeling: subjective and time-consuming,
 - Customers
 - Difficulties in performing "content-based" queries
 - "Music's preeminent functions are social and psychological", and so "the most useful retrieval indexes are those that facilitate searching in conformity with such social and psychological functions. Typically, such indexes will focus on stylistic, mood, and similarity information" [Huron, 2000].
- → Music Information Retrieval (MIR) emerges from the necessity to manage huge collections of digital music for "preservation, access, research and other uses" [Futrelle and Downie, 2003].

Database Organization and Music Retrieval



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In Platforms for EMD

- Similarity-based retrieval tools
 - Query-by-example [Welsh *et al.,* 1999]
 - Music identification (Shazam, trackID, Tunatic) [Wang, 2003; Haitsma and Kalker, 2002; TMN, 2009]
 - Query-by-mood [Cardoso *et al.*, 2011]
 - Music recommendation [Celma & Lamere, 2007]
 - Islands of music [Pampalk, 2001]
 - Metaphor of geographic maps: similar genres close together
 - Automatic playlist generation [Pauws and Wijdeven, 2005; Alghoniemy and Tewfik, 2000]



© Elias Pampalk, 2001

Platforms for EMD

- Similarity-based retrieval tools
 - Query-by-melody (query-by-humming, QBS) [Parker, 2005; Ghias *et al.*, 1995]
 - Plagiarism detection [Paiva et al., 2006]
 - Music web crawlers [Huron, 2000]

Music education and training

- Automatic music transcription [Ryynänen, 2008; Kashino et al., 1995]
 - →Music composition, analysis, performance evaluation, plagiarism detection

Digital music libraries

For research issues involving music retrieval, training (learning activities, evaluation, etc.) → Variations [Dunn, 2000]

Audio software

- Intelligent audio (music) editors → automatic indexing [Tzanetakis, 2002]
- Multimedia databases and operating systems [Burad, 2006]



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Video indexing and searching

 Segmentation based on audio (music) content → detection of scene transitions [Pfeiffer, 1996]

Advertisement and cinema

Tools for mood-based retrieval [Cardoso et al. 2011]

□ Sports

- Music to induce a certain cardiac frequency [Matesic and Cromartie, 2002]
- □ ... and so forth...

 Precursors of computer-based MIR: incipit and theme indexes, e.g., Harold Barlow and Sam Morganstern's dictionary of musical themes [Barlow and Morganstern, 1948]



- 1966: potential of applying automatic information retrieval techniques to music was recognized [Kassler, 1966]
- □ 1970s and 1980s: automatic music transcription systems
- 1990s: surge of interest, mostly in topics such as query-byhumming (impulse from research on digital libraries)
- 2000: 1st International Symposium on Music Information Retrieval (ISMIR)
 - Now "International Society for Music Information Retrieval Conference"

□ 2000-present: active multidisciplinary research field

Community	Type of Institution(s)	Typical Research Areas
Computer Science, Information Retrieval	Academic, Commercial	Representation, Indexing, Retrieval, Machine Learning, User Interface Design
Audio Engineering, Digital Signal Processing	Academic, Commercial	Compression, Feature Detection, Pitch Tracking, Machine Learning, Classification, Playlist Generation, Musical Analysis
Musicology, Music Theory	Academic	Representation, Musical Analysis
Library Science	Libraries, Academic	Representation, Metadata, User Studies, Classification, Intellectual Property Rights, User Interface Design
Cognitive Science, Psychology, Philosophy	Academic	Representation, Perception, User Studies, Ontology
Law	Government, Legal Profession, Academic	Intellectual Property Rights

© Joe Futrelle and J. Stephen Downie, 2003

2000-present: active multidisciplinary research field

- Content analysis and similarity assessment and retrieval in audio song databases
 - Metrics of similarity, music identification, music recommendation, audio fingerprinting, music classification and feature extraction, tempo and melody detection, music summarization
- Databases systems, indexing, query languages
- Knowledge representation, metadata
- Theme extraction, harmonic and motive analysis, tonality
- Emotion
- Perception and cognition
- Social, legal, ethical and business issues
- User interface design

Representations



© Donald Byrd and Tim Crawford, 2002

Representations

□ Audio (music content analysis)

- Object
 - Audio recordings, streaming audio
- Topics
 - Automatic transcription, QBE, classification, recommendation, identification, ...

Symbolic

- Object
 - Scores or event-based representations (e.g., MIDI)
- Topics
 - Melodic matching, theme extraction, harmonic analysis, ...

Representations

Visual

- Object
 - Printed music
- Topics
 - Optical music recognition

Metadata

- Object
 - Any kind
- Topics
 - Digital libraries, music ontologies (semantic web)

🗆 Idea

- Extract semantic information from low-level data
- Feature extraction
 - Physical: F0, intensity, centroid, uniformity, rolloff, flux
 - Perceptual: pitch, loudness, timbre, beat
 - Musicological: notes, melodies, measures, motives, themes
 - Higher-level (semantic) features: emotion, genre, instruments, artist

Content and Representation

- Audio: which instruments, notes, artist
- Symbolic: themes, motives
- Visual: notation, basic units
- Metadata: genre, artist, MPEG-7 descriptors

Physical features

Time domain

- Waveform analysis: energy contour, amplitude-based segmentation, auto-correlation, peak detection

$$x(t) = A\sin(\omega_0 t) + \frac{A}{3}\sin(3\omega_0 t) + \frac{A}{5}\sin(5\omega_0 t), \quad A = 1; f_0 = 200Hz; \omega_0 = 2\pi f_0$$



Physical features (cont.)

- Time domain
 - Auditory model-based F0 detectors, beat detectors (energy-based)





□ Physical features (cont.)

- Spectral features
 - MFCCs, centroid, rolloff, flux, harmonicity, high-frequency content, ...



□ Physical features (cont.)

Spectral features + sub-band features (e.g., audio fingerprinting)



Perceptual features

- Pitch
 - Frequency
 - Intensity
 - Context
 - Ear physiology (age)



© MIR Toolbox, 2008



© http://www.ai.rug.nl/~tjeerd/CPSP/docs/cochleaModel.html

Perceptual features (cont.)

- Loudness
 - Intensity
 - Frequency
 - Context
 - Ear physiology (age)

Fletcher-Munson equal loudness contours



Perceptual features (cont.)

- Timbre
 - No physical correlate
 - "what something sounds like":
 - Spectral content at steady-sate
 - Centroid, rolloff, relative amplitudes of harmonic components, inharmonicty...
 - Signal's temporal envelope
 - Attack transient
 - Temporal behavior of the harmonics
- Melodic contour
 - UDUEEUUD
- Rhythm contour
 - FSSFEEFS
- Beat

Musicological features

Notes from audio



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Notes from optical music recognition

Musicological features (cont.)

• Melody



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Musicological features (cont.)

• Themes



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\Box Higher-level features \rightarrow top-down information flow

Human Knowledge	emotions	understa	anding opin	ions	personal identity	memories ex	pectations	semantic
Content Objects	rhyt	s hm source	similarity gei melody	nre labels	mu scc semantic features	sic pres shot	graphic style	gap
00,000	dynamics	h	armony	sentence	s tags	rhythm motions	signs	
Signal features	loudness tim	timbre ne	pitch	adjectives	S .		scenes	
		spectrum free	frequency	articles	verbs	textures		
	du intensity	iration		numbe	ers nouns	colors	shapes	
	Audio (music recordings)		(lyrics, e press	Text editorial text, releases,)	In video clip printed	nage os, CD covers, scores,)		

© Xavier Serra, 2005

□ Higher-level features (cont.)

- Bridge the semantic gap
- Memory, context, expectations
 - Repetitions, sonic environment, modeling the individual, musicological knowledge
- Emotion: valence (happy/anxious) and arousal (calm/energetic)
 - Classification approaches resorting to low-level features

- MER: What and Why?
- Applications
- Short MER Tale
- Emotion Models
- Techniques
- MER@CISUC
- Current Limitations and Open Problems

MUSIC EMOTION RECOGNITION (MER)

- Music Emotion Recognition: branch of MIR devoted to the identification of emotions/moods in musical pieces
- Emotion vs mood
 - MIR researchers \rightarrow use both terms interchangeably
 - Psychologists \rightarrow clear distinction [Sloboda and Juslin, 2001]
 - Emotion = a short experience in response to an object (e.g., music)
 - Mood = longer experience without specific object connection

Categories of emotions [Gabrielsson, 2002)]

- Expressed emotion: emotion the performer tries to communicate to the listeners
- Perceived emotion: emotion the listener perceives as being expressed in a song (which may be different than the emotion the performer tried to communicate) → scope of MIR researchers
- Felt (evoked) emotion: emotion felt by the listener, in response to the song and performance
MER: What and Why?

□ Why MER?

- "Music's preeminent functions are social and psychological", and so "the most useful retrieval indexes are those that facilitate searching in conformity with such social and psychological functions. Typically, such indexes will focus on stylistic, <u>mood</u>, and similarity information" [Huron, 2000].
 - Studies on music information behaviour → music mood is an important criterion for music retrieval and organization [Juslin and Laukka, 2004]
- "In the academia, more and more multimedia systems that involve emotion analysis of music signals have been developed, such as Moodtrack, LyQ, MusicSense, Mood Cloud, Moody and *i*.MTV, just to name a few. In the industry, many music companies, such as AMG, Gracenote, MoodLogic, Musicovery, Syntonetic, and Sourcetone use emotion as a cue for music retrieval." [Yang and Chen, 2012]

MER: What and Why?

Difficulties [Yang and Chen, 2012]

- Emotion perception is by nature subjective [Yang and Chen, 2012]
 - People can perceive different emotions for the same song
- → Performance evaluation of an MER systems is difficult [Yang and Chen, 2012]
 - Common agreement on the recognition result is hard to obtain
- Still not fully understood how music and emotion are related
 - Despite several studies on music psychology

Applications

Platforms for EMD

- Mood-based retrieval tools
 - Music recommendation, automatic playlist generation, classification, ...
- Game development
- Cinema
- Advertising
- □ Health
 - Sports
 - Stress management

Short MER Tale

19th century: initial research on the relations between music and emotion [Gabrielsson and Lindström, 2001]

□ 20th century: more active study of music and emotion

- Relationship between emotions and musical attributes
 - Mode, harmony, tempo, rhythm, dynamics [Meyers, 2007]
- Mood models
 - E.g., Kate Hevner [Hevner, 1935], James Russell [Russell, 1980]
- □ 1980-1990s: Initial computational models → mostly emotion synthesis (e.g., [Juslin, 1997])
 - Relationships between emotion and music composition and music expressivity

□ 1980-1990s: only a few works on <u>emotion analysis</u>

Mostly in the symbolic/MIDI domain [Lu et al., 2006]

2003: first work on mood detection in <u>audio</u> musical signals (by Yazhong Feng [Feng et al., 2003])

- 4 mood categories (happiness, sadness, anger and fear)
- 2 musical attributes: tempo and articulation
- Neural network classifier trained using 200 musical pieces
- Test corpus of 23 pieces, with average precision and recall of 67 and 66%

2004: first <u>multi-modal approach</u> combining audio and text (lyrics) [Yang and Lee, 2004]

Short MER Tale

Detection [Lu *et al.*, 2006]
Output
Detection [Lu *et al.*, 2006]

Temporal variable: emotions may change throughout a song

2007: first mood analysis model based on a <u>dimensional approach</u> [Yang et al., 2007]

 Thayer 2D mood model → continuous emotion as function of arousal and valence

Short MER Tale

2007: first <u>MIREX</u> (MIR Evaluation eXchange) track devoted to <u>mood</u> classification [MIREX, 2012]

- Before:
 - Each approach used a different (and limited) set of features, mood taxonomies, number of classes and test sets.
 - Some approaches constrained the analysis to a particular musical style (e.g., classical music)

Present: active research in the field

Two main conceptualizations of emotion

Categorical models

- Emotions as categories: limited number of **discrete** emotions (adjectives)
- Dimensional models
 - Emotions as **continuous** values, depending on 2 or 3 axes

Categorical Models

Main ideas

- "people experience **emotions as categories** that are distinct from each other" [Yang and Chen, 2012]
- Existence of **basic** emotions
 - Limited number of universal and primary emotion classes (e.g., happiness, sadness, anger, fear, disgust, surprise) from which all other "secondary" emotion classes can be derived

Categorical Models

• Examples

- Hevners's 8 clusters of affective terms (1935)
- Regrouped into 10 adjective groups by Farnsworth [Farnsworth, 1954] and into 9 adjective groups by Schubert [Schubert 2003].

1 spiritual lofty awe-inspiring dignified	8 vigorous robust emphatic martial ponderous majestic exalting	7 exhilarated soaring triumphant dramatic passionate sensational agitated exciting impetuous restless	6 merry joyous gay happy cheerful bright	5 humorous playful whimsical fanciful	
aignified sacred solemn sober serious	2 pathetic doleful sad mournful tragic melancholy frustrated depressing gloomy heavy dark	3 dreamy yielding tender sentimental longing yearning pleading plaintive	4 lyrical leisurely satisfying serene tranquil quiet soothing	quaint sprightly delicate light graceful	© Yang

and Chen, 2012

Categorical Models

- Examples
 - Tellegen-Watson-Clark model (1999)



Categorical Models

- Limitations
 - Limited number of adjectives
 - Larger number may ne impractical for psychological studies
 - Adjectives may be ambiguous

Dimensional Models

Main ideas

- Emotions experience as a continuous
 - Each emotion is a locations in a multi-dimensional plane, based on a reduced number of axes (2D or 3D)
 - Argument: correspond to internal human representations of emotions
- 3 main dimensions of emotion [Yang and chen, 2012]
 - valence (or pleasantness; positive and negative affective states),
 - arousal (or activation; energy and stimulation level)
 - potency (or dominance; a sense of control or freedom to act)
- 2D used in practice
 - Valence and arousal regarded as the "core processes" of affect [Yang and Chen, 2002]
 - Simpler to visualize emotions

Dimensional Models

- Examples
 - James Russell's circumplex model [Russell, 1980]



© Kim et al., 2010

Dimensional Models

- Examples
 - Robert Thayer's model [Thayer, 1989]



© Meyers, 2007

Dimensional Models

Limitations

- Obscures important aspects of emotion
 - Anger and fear are placed close in the valence-arousal plane
 - Very different in terms of their implications
 - \rightarrow **potency** (dominant–submissive) as the third dimension

🗆 Idea

- Extract musical features correlated to emotion from the information source under analysis (audio, MIDI, lyrics, ...)
- Temporal variable
 - Emotions may change throughout a song \rightarrow <u>MEVD</u>

Relevant musical attributes

- → Studies by music psychologists, e.g., [Gabrielsson and Lindström, 2001]
 - Dynamics, articulation, timbre, pitch, interval, melody, harmony, tonality and rhythm [Friberg, 2008], mode, harmony, tempo, rhythm, dynamics, musical form [Meyers, 2007]
 - Modes: major modes related to happiness or solemnity, minor modes associated with sadness or anger [Meyers, 2007].
 - Harmonies: simple, consonant, harmonies are usually happy, pleasant or relaxed; complex, dissonant, harmonies relate to emotions such as excitement, tension or sadness, as they create instability in a musical piece [Meyers, 2007].
 - Few relevant audio features proposed so far [Friberg, 2008]
 - Difficult to extract from audio signals → but easier to extract from symbolic representations (some features are score-based in nature)

Relevant musical attributes

- Timing: Tempo, tempo variation, duration contrast
- Dynamics: overall level, crescendo/decrescendo, accents
- Articulation: overall (staccato/legato), variability
- Timbre: Spectral richness, onset velocity, harmonic richness
- Pitch (high/low)
- Interval (small/large)
- Melody: range (small/large), direction (up/down)

Relevant musical attributes

- Harmony (consonant/complex-dissonant)
- Tonality (chromatic-atonal/key-oriented)
- Rhythm (regular-smooth/firm/flowing-fluent/irregular-rough)
- Mode (major/minor)
- Loudness (high/low)
- Musical form (complexity, repetition, new ideas, disruption)

Overall approach: classical pattern recognition approach

- 1) Selection of a mood model
 - Categorical or dimensional?
 - How many categories / variables? Multi-label or probabilistic classification?
- 2) Acquisition of training and testing data
 - Necessary to perform manual data annotation? How many annotators, what profiles, how many songs, song balance, etc.?

• 3) Feature extraction and selection

- Which features? How to extract them from the information source?
- How to evaluate the impact of different features in each class?

Overall approach: classical pattern recognition approach

- 4) Selection of a representation model
 - Black-box, gray-box, white-box?
 - Black-box paradigm dominates. Gray-box should be researched.
 - SVM, neural networks, GMM, KNN, neural-fuzzy classifiers, rule-base systems?
 - SVMs: most accurate results currently
 - NN: how many hidden layers, etc? SVM: which parameters?...
 - SVM parameter optimization: grid-search

• 5) Model training

- How to organize the training and testing experience? Cross validation? How many folds?
 - Tipically, 10-fold cross validation

Overall approach: classical pattern recognition approach

- 6) Model validation
 - How to quantitatively evaluate the results? RMSE, SSE, correlation, R2 statistics? Precision, recall and F-measure? Confusion matrix?
 - Regression: **RMSE** and **R2** are tipically used
 - Classification: **Precision, recall and F-measure** are standard
 - What kinds of errors are more prevalent? Why? Where is the root of the problem: classifier/regressor, extracted features, method employed for extraction, feature selection approach?
 - Currently, the bottleneck seems to be the lack of semantic richness of current low-level features and the innacuracy of particular feature extraction algorithms (e.g., tempo, etc.)
 - What classes/variables show low accuracy? Why?
 - Valence: important features might be missing
 - Same questions for individual songs.

□ Acquisition of training and testing data [Kim et al., 2010]

- Subjective tests
- Annotation games

guitar classical Correct Putter man classical Coports Correct Putter man guitar english Your partner has chosen. Component Correct Putter (Correct Putter Correct Putter (Correct Putt	BE Time: 00 heerful Joyft
October Compartner has chosen. 0(-)	
Citta Citta Your partner has chosen.	
and It	
CANE CANE SERVIS AND/OF ALOS DOCOVER	9 1
10. sever manual + + + + + + + + + + + + + + + + + + +	
B 22 gathger detector sectors	
Chill electro house	×-(
200 Depressing Discouraging Sad Up	setting Angr

© Kim et al., 2010

Feature Extraction

- Music platforms
 - Audio: Marsyas, MIR Toolbox, PsySound, ...
 - MIDI: jMIR, ...
 - Lyrics: ConceptNet, ...

Audio: acoustic features developed in other contexts

- Music genre classification (e.g., spectral shape features, Mel-frequency cepstral coefficients (MFCC), etc.) and speech recognition
 - Low-level audio descriptors (LLDs): spectral shape features such as centroid, spread, bandwidth, skewness, kurtosis, slope, decrease, rolloff, flux contrast, MFCCs, etc.
- Necessary to
 - Evaluate the relevance of LLDs to mood detection
 - Program actual mood-related features

Segment-based classification [Panda and Paiva, 2011]

- Divide audio signal into small segments
- Classify each of them as before
- Ad-hoc strategies (e.g., [Lu et al., 2006])
 - Segmentation based on feature variations
 - Thresholds used and difficult to tune

MER@CISUC

MOODetector project

Search



MER@CISUC

MOODetector project

Generate playlist

	Title	Artist	Α	v
1	Unknown Asian Title	Unknown Oriental Artist	0.55	0.53
2	Sk8ter Boi	Avril Lavigne	0.29	0.07
3	My Happy Ending	Avril Lavigne	0.51	0.4
4	Who Knows	Avril Lavigne	0.63	0.31
5	My World	Avril Lavigne	0.6	0.5
6	It's My Life	Bon Jovi	0.53	0.3
7	Livin' On A Prayer	Bon Jovi	0.24	0
8	Someday I'll Be Saturday Night	Bon Jovi	0.29	0.25
9	You Give Love A Bad Name	Bon Jovi	0.52	0.15
10	Save The World	Bon Jovi	0.18	0.25
11	One Wild Night	Bon Jovi	0.71	0.44
12	Unknown Asian Title	Unknown Oriental Artist	0.33	0.18
13	Top Of The World	Karen Carpenter	-0.09	0.38
14	I Want You Back	Michael Jackson	0.1	0.14
15	The Way You Make Me Feel	Michael Jackson	0.05	-0.25
16	Whenever, Wherever	Shakira	0.4	0.27
17	Unknown Asian Title	Unknown Oriental Artist	0.64	0.58
18	Unknown Asian Title	Unknown Oriental Artist	0.48	0.45
19	Unknown Asian Title	Unknown Oriental Artist	0.56	0.6
20	Unknown Asian Title	Unknown Oriental Artist	0.03	0.37
21	Unknown Asian Title	Unknown Oriental Artist	0.28	0.4
lusio	Player]	

MER@CISUC

MOODetector project

Mood Tracking



Limitations and Open Problems

Current Limitations

- Agreement on a usable mood taxonomy
 - MIREX mood: only 5 moods, with semantic and acoustic overlap [Yang and Chen, 2012]
- Lack of sizeable real-world datasets
 - Dimensional approaches
 - Yang only uses 194 songs
 - Categorical approaches
 - MIREX mood validates using 600 songs [MIREX, 2012]
- Accuracy of current systems is too low for most real-world applications
 - MIREX best algorithm ~ 65% accuracy in a 5-class mood problem [MIREXresults, 2010]

Limitations and Open Problems

Open problems

Semantic gap

- Novel, semantically-relevant features necessary, able to capture the relevant musical attributes
 - Most important limitation, according to [Friberg, 2008]
- Multi-modal approaches: combination of different information sources (audio, midi, lyrics)
 - Use MIDI resulting from automatic music transcription

Data sets

- Real-world sizeable datasets for categorical, dimensional and MEVD approaches
- MEVD
 - Other techniques, e.g., self-similarity techniques [Foote, 1999]
 - Quality datasets

Limitations and Open Problems

Open problems

- Multi-label classification (e.g., [Sanden and Zhang, 2011])
 - Same song belonging to more than one mood category
- Extraction of knowledge from computational models
 - E.g., neural-fuzzy approaches [Paiva and Dourado, 2004]

- Suggested Initial Literature
- Cited References

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